



INVESTEU

Barcelona, 27 October 2022

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EUROPEAN COMMISSION
Directorate-General Economic and Financial Affairs



#InvestEU

Investment Plan for Europe / EFSI (2015-2020)

EIB Group figures As of 31/12/2021

EFSI investment by sector*

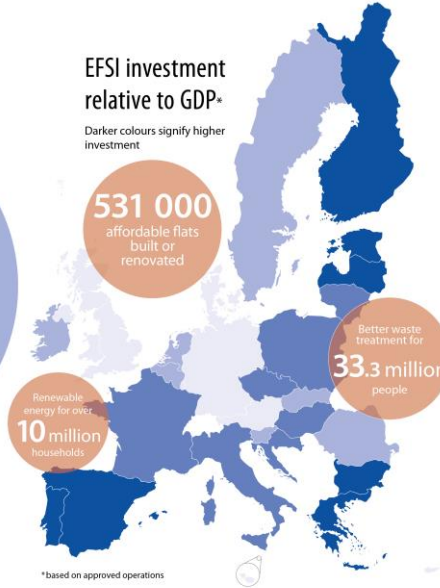


Target by 2020 **€500bn**



EFSI investment relative to GDP*

Darker colours signify higher investment



*based on approved operations

The **European Fund for Strategic Investments (EFSI)** mobilised - with the help of a **EUR 33.5 bn** guarantee - investments of almost **EUR 525 bn** over 5 years:

- **708 infrastructure projects** supported across the EU
- **805 investments in funds** for the profit of SMEs
- About **1 460 700** SMEs to benefit from access to financing – support that strengthened the EU economy and created jobs

Investment Plan for Europe / EFSI in Spain (2015-2020)

As of September 2022

- Total financing under the European Fund for Strategic Investments (EFSI) in Spain amounts to **EUR 12.5 billion** and is set to trigger **EUR 55.9 billion** in additional investments

Infrastructure and innovation projects

- **142 approved projects** financed by the European Investment Bank with EFSI backing approximately **EUR 10.2 billion** in total financing set to trigger **EUR 35.2 billion** in total investment

Small and medium enterprises (SMEs)

- **41 approved agreements** with intermediary banks or funds financed by European Investment Fund with EFSI backing
- **EUR 2,3 billion** in total financing set to trigger approximately **EUR 20.7 billion** in investments with some **176.000 SMEs and mid-cap companies** expected to benefit from improved access to finance

Investment Plan for Europe / EFSI in Catalonia (2015-2020) - Examples



SABADELL RISK SHARING SMES & MIDCAPS COVID-19

The project creates additional lending capacity for small and medium-sized enterprises (SMEs) and mid-caps in Spain.



PHARMACEUTICAL RDI & INVESTMENTS

The project financed pharmaceutical RDI and expansion investments in Spain.



MINORYX (EGFF)

The company is financing novel therapies for orphan genetic diseases of the central nervous system (CNS) with high unmet medical need.

The InvestEU Programme 2021 - 2027

The InvestEU Programme

has 3 components:



The InvestEU **Fund**



The InvestEU
Advisory Hub



The InvestEU **Portal**

Visit our **new website**
europa.eu/investeu



#InvestEU #NextGenerationEU



InvestEU – policy context




- Part of **NextGenerationEU** and along with the Recovery and Resilience Facility (RRF), it will:
 - help to shift the growth to **new green and digital sectors**,
 - strengthen **EU leadership in research, development and innovation**, including in the area of healthcare,
 - boost the **start-up ecosystem** in Europe
 - support **recovery**
 - Help in **current crisis**: mitigate economic consequences, RePowerEU, social projects

InvestEU Fund

- **Single fund** bringing together previous different EU-level financial instruments
- **EUR 26 bn EU budgetary guarantee**
- Demand driven, no geographic quotas
- No grants, only loans, guarantees or equity
- **Mobilise EUR 372 bn in additional investment** across Europe, by attracting public and private investments
- Implemented by with the **EIB Group** as the major partner (75%) and **National Promotional Banks and Institutions across the EU and International financial Institutions**,
- **Independent Investment Committee** approves operations benefiting from the EU guarantee
- First project already approved including in Spain (e.g. solar energy and transport infrastructure)



#InvestEU guarantee backs the first projects!

The Investment Committee approves  EU guarantee for €1.9 billion of investment for clean energy ⚡, education 🎓, improved internet connection 🌐, and water and wastewater infrastructure 💧.



europa.eu

InvestEU operations in Spain

FGC MOBILITAT ROLLING STOCK (Catalonia)

The project will acquire 10 electric trainsets to provide rail access services between Barcelona city centre and the airport. The project is expected to double the current rail capacity and significantly improve the modal share of rail in the land access to the Barcelona Airport

SOLARIA TRILLO TORO PV GREEN LOAN

The project comprises the construction and operation of fifteen solar PV plants and their grid connection facilities with a total capacity of c. 736 MWp. The plants are located in the Spanish regions of Castilla y León and Castilla-La Mancha.

HELIOS GREEN LOAN

The project consists of the development, design, construction and operation of 15 solar photovoltaic (PV) plants located across three regions of Spain (Aragon, Castilla La Mancha and Castilla y Leon), with a total installed capacity of approximately 685 MWp.

UNITRANCHE BRIDGE FINANCING

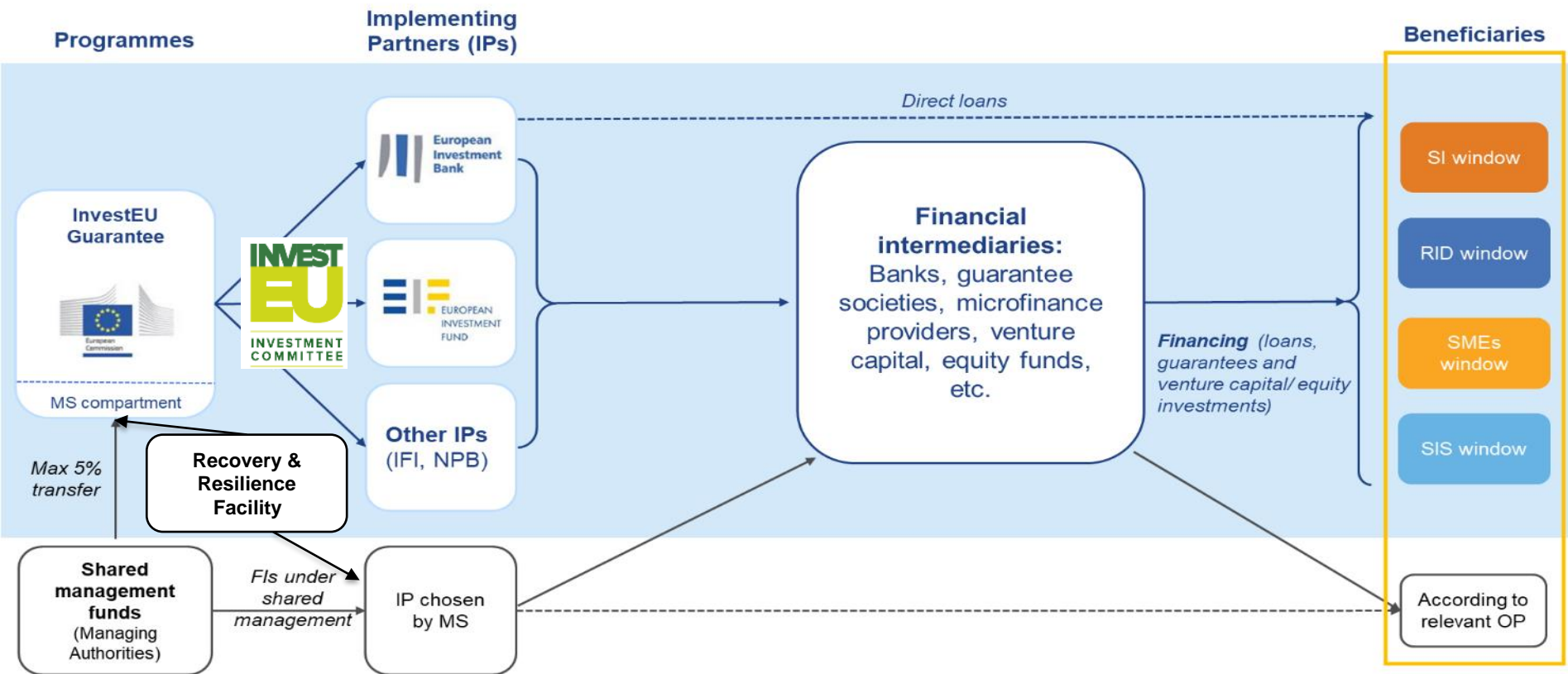
The proposed EIB operation will finance a lending vehicle that will provide unitranche loans to solar photovoltaic (PV) and wind on-shore projects in Iberia (Spain and Portugal).

SOLARIA CASTILIAN PV PLANTS

The project consists of construction and operation of 5 solar photovoltaic plants with an installed capacity of 252 MWp located in the Spanish regions of Castilla y Leon and Castilla-La Mancha.

Operations for the benefit of start-ups and SMEs are in preparation

InvestEU Fund: general scheme



Policy windows of InvestEU



**SUSTAINABLE
INFRASTRUCTURE**

€ 9.9 bn in EU guarantee



**RESEARCH, INNOVATION
AND DIGITISATION**

€ 6.6 bn in EU guarantee



SMEs

€ 6.9 bn in EU guarantee



**SOCIAL INVESTMENT
AND SKILLS**

€ 2.8 bn in EU guarantee

- **Link to Recovery and Resilience Facility:** Funds from RRF may be contributed by Member States for provisioning the InvestEU guarantee.

Sustainability



At least 30% of programme finance contributes to EU climate targets, 60% for infrastructure



Guidance on sustainability proofing, and climate and environment tracking



identify, assess and mitigate climate, environment or social risks



First time use of EU Taxonomy on sustainable activities (sustainable investments)



Investments above €10 million will be subject to sustainability proofing

Member State Compartment

- The InvestEU Regulation foresees voluntary contributions to the Member State Compartment of InvestEU **from shared management funds and/or the Recovery and Resilience Facility**
- The Member State Compartment is a delivery mechanism having synergies with **structural funds and with the Recovery and Resilience Facility** since it is used to deliver objectives under those policy frameworks
- Member States can contribute additional **funds both to the provisioning of the EU Guarantee and to the advisory support**. Four contribution agreements already signed (with Romania, Greece, Czech Republic and Finland); other agreements are under negotiations.

InvestEU Advisory Hub



**RESEARCH, INNOVATION
AND DIGITISATION**



SMEs

Advisory support to research and innovation, digitalization, scaling up innovative companies, facilitating access to finance for small and medium-sized companies (SMEs), small mid-cap companies



**SOCIAL INVESTMENT
AND SKILLS**

Advisory support to skills, education, social housing, hospitals, social innovation, healthcare, microfinance, social enterprises and more



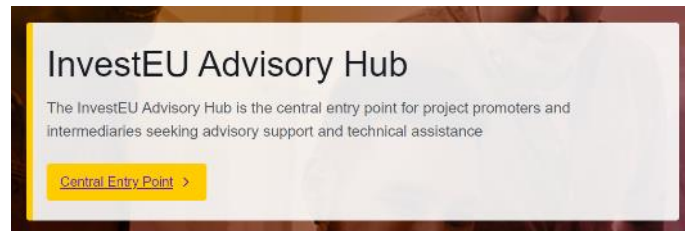
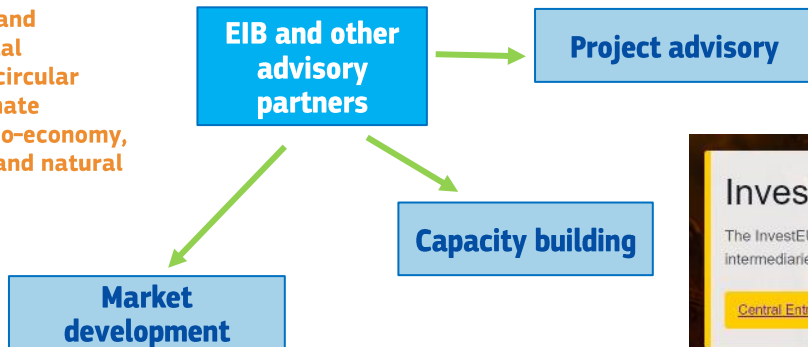
**SUSTAINABLE
INFRASTRUCTURE**

Advisory support to clean energy and mobility, digital connectivity, circular economy, climate adaptation, bio-economy, environment and natural capital



**CROSS-SECTORAL
ADVISORY SUPPORT**

Advisory support to cross-sectoral priorities, sustainability action, just transition and more



https://webgate.ec.europa.eu/InvestEU_AH/wizard

Assistance during the entire project life-cycle for promoters and financial intermediaries to implement financing and investment operations

EIAH: Recent projects in Spain

CASF Green Gateway Support to Institut Català de Finances (ICF) (Catalonia)

New request related to the Climate Action Support Facility to Institut Català de Finances (ICF).



Source: EIAH

Environment
& Resource
efficiency

Gender and Diversity equality for Urban Public Transport in Barcelona (Catalonia)

Transport Metropolitan of Barcelona (TMB) seeks technical advice from the EIAH for the establishment of a plan for the prevention of sexual harassment and against LGTBI persons in the TMB transport networks.



Source: EIAH

Development
of transport
infrastructure

Gender mainstreaming in Valencia Public Social Housing (Spain)

This technical assistance will support the public social housing company (AUMSA), dependent on the Valencia City Council, to undertake a review of the social housing promotion plan including a gender perspective criteria. The related investment project encompasses the construction of approximately 323 social and affordable housing units for rent, 233 of which will follow gender criteria.



Human
capital,
culture &
health

InvestEU Portal: bringing together promoters with investors

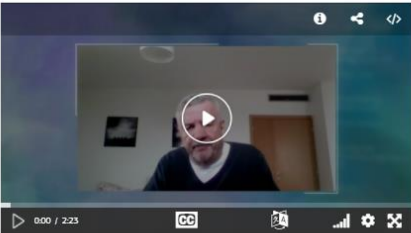


European Commission > InvestEU Portal

InvestEU Portal

The EU Matchmaking Portal

Success Stories: [Watch](#) the testimonials of some of the companies who have received financing after being published on the InvestEU Portal.



About the InvestEU Portal

Are you a project promoter based in the EU, and want to reach potential investors worldwide? Register your project in the InvestEU Portal and boost its visibility to a large network of international investors! Start today by submitting your project below.

Or are you an investor looking for investment opportunities in areas such as energy efficiency, transport, healthcare, renewable energy, broadband infrastructure or in financing SMEs? The InvestEU Portal will offer you a broad choice of viable projects.

SEARCH ALL PROJECTS

1112 investment opportunities to choose from

FIND INFRASTRUCTURE AND INNOVATION PROJECTS

FIND START-UP AND SME PROJECTS

ADD YOUR PROJECT

REGISTER AS AN INVESTOR



InvestEU Portal: Recently published Spanish projects

Xpolore (Catalonia)

Xpolore provides an one-stop solution that accelerates the market entry to China at lower risk and empowers consumer brands to obtain sustainable growth through Big Data analytics and AI.



SMEs
&
Digital

Wohee (Catalonia)

Wohee is a loyalty and CRM SaaS that introduces digital assets into Ecommerce and bridges them from Web2 to Web3.



Digital
&
R&D

eAgora change algorithm (Catalonia)

eAgora is a social impact startup, which offers a dashboard which can be used to measure the impact of SDGs in real time, deploy the 2030 Agenda and integrate all Smart Cities solutions to communicate to the public with the necessary information and through a single channel.



Digital
&
R&D

Thank you!

More information:
InvestEU.europa.eu

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European
Commission